

Mortgage Company Name: _____

Mortgage Company NMLS #: _____ States Licensed in: _____

HUD Approved? Yes No If "Yes" Provide HUD # and Documentation: _____

Fannie / Freddie Approved? Yes No If "Yes" Provide Approved Documentation

Number of Branches for This Company: _____ Number of Registered Mortgage Loan Officers: _____

Has your company received any CFPB Complaints within the last 1 year? Yes No If "Yes" Provide Detailed Explanation.

Does your company have any exam findings that are not resolved? Yes No If "Yes" Provide Detailed Explanation.

Please Provide Last Year's Production Data:

	Units	Amount
Total Funded Volume		
Total Funded Retail Volume		
Total Funded Wholesale/ Non-delegated Correspondent		
Total funded FHA/VA		
Total Funded Conforming		
Total Funded JUMBO		

Mortgage Company Ownership Structure

	Name	Title	% Ownership
1			
2			
3			
4			
5			

Mortgage Company Senior Management Structure

	Name	Title	Email	Phone
1				
2				
3				
4				
5				

Submitted By:

Name (First & Last): _____ Phone #: _____ Email: _____

by submitting this application and any loan application packages for consideration by Symmetry, you agree that you have complied and will comply with all applicable state and federal laws and regulations and consumer disclosure requirements.

Please provide the following information to Symmetry Lending:

**only needed if you are a Mortgage Broker or Banker and are NOT HUD/Fannie/Freddie approved*

1. Previous year's tax returns (signed by accountant or owner)
2. Current year's profit and loss (signed by accountant or owner)
3. List of companies you are approved to broker to
4. List of companies you have delegated correspondent authority

<i>Provided by</i>
