

Mortgage Company Name: _____

Mortgage Company NMLS #: _____ States Licensed in: _____

HUD Approved? Yes No If "Yes" Provide HUD # and Documentation: _____

Fannie / Freddie Approved? Yes No If "Yes" Provide Approved Documentation

Number of Branches for This Company: _____ Number of Registered Mortgage Loan Officers: _____

Has your company received any CFPB Complaints within the last 1 year? Yes No If "Yes" Provide Detailed Explanation.

Does your company have any exam findings that are not resolved? Yes No If "Yes" Provide Detailed Explanation.

For loans submitted to Symmetry Lending, if permitted by law, a Broker Processing Fee may be charged by your mortgage company/broker for origination and/or settlement services actually performed in conjunction with a Symmetry HELOC. In order for Symmetry to collect this fee on your behalf, you **MUST** confirm by checking the box below, which will apply to all loans submitted by your company.

YES, please collect the applicable Broker Fee on our behalf.

Please Provide Last Year's Production Data:

	Units	Amount
Total Funded Volume		
Total Funded Retail Volume		
Total Funded Wholesale/ Non-delegated Correspondent		
Total funded FHA/VA		
Total Funded Conforming		
Total Funded JUMBO		

Mortgage Company Senior Management Structure

Name	Title	Email	Phone
1			
2			
3			
4			
5			

Submitted By:

Name (First & Last): _____ Phone #: _____

Email: _____

by submitting this application and any loan application packages for consideration by Symmetry, you agree that you have complied and will comply with all applicable state and federal laws and regulations and consumer disclosure requirements.