

Mortgage Company Name: \_\_\_\_\_

Mortgage Company NMLS #: \_\_\_\_\_ States Licensed in: \_\_\_\_\_

HUD Approved?  Yes  No If "Yes" Provide HUD # and Documentation: \_\_\_\_\_

Fannie / Freddie Approved?  Yes  No If "Yes" Provide Approved Documentation

Number of Branches for This Company: \_\_\_\_\_ Number of Registered Mortgage Loan Officers: \_\_\_\_\_

Has your company received any CFPB Complaints within the last 1 year?  Yes  No If "Yes" Provide Detailed Explanation.

Does your company have any exam findings that are not resolved?  Yes  No If "Yes" Provide Detailed Explanation.

For loans submitted to Symmetry Lending, if permitted by law, a Broker Processing Fee may be charged by your mortgage company/broker for origination and/or settlement services actually performed in conjunction with a Symmetry HELOC (\$500 for loans greater than or equal to \$100k; \$395 for loans less than \$100k). In order for Symmetry to collect this fee on your behalf, you **MUST** confirm by checking the box below, which will apply to all loans submitted by your company.

YES, please collect the applicable Broker Processing Fee on our behalf.

**Please Provide Last Year's Production Data:**

	Units	Amount
Total Funded Volume		
Total Funded Retail Volume		
Total Funded Wholesale/ Non-delegated Correspondent		
Total funded FHA/VA		
Total Funded Conforming		
Total Funded JUMBO		

**Mortgage Company Ownership Structure**

Name	Title	% Ownership
1		
2		
3		
4		
5		

**Mortgage Company Senior Management Structure**

Name	Title	Email	Phone
1			
2			
3			
4			
5			

**Submitted By:**

Name (First & Last): \_\_\_\_\_ Phone #: \_\_\_\_\_ Email: \_\_\_\_\_

by submitting this application and any loan application packages for consideration by Symmetry, you agree that you have complied and will comply with all applicable state and federal laws and regulations and consumer disclosure requirements.

**Please provide the following information to Symmetry Lending:**

*\*only needed if you are a Mortgage Broker or Banker and are NOT HUD/Fannie/Freddie approved*

1. Previous year's tax returns (signed by accountant or owner)
2. Current year's profit and loss (signed by accountant or owner)
3. List of companies you are approved to broker to
4. List of companies you have delegated correspondent authority

*Provided by*